A Tour of UNIX

AfNOG 2007

April 23, 2007 Abuja, Nigeria

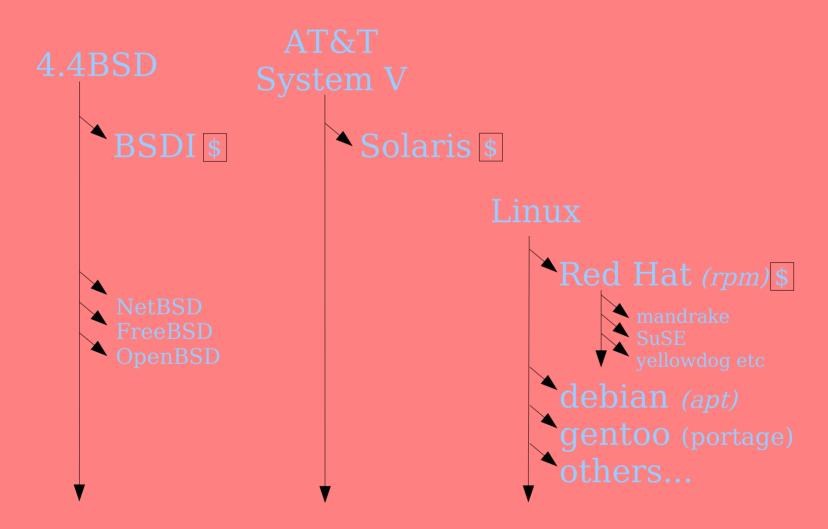
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Thanks to
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Why use UNIX? Quick Reminder

- Scalability and reliability
 - has been around for many years
 - works well under heavy load
- Flexibility
 - emphasises small, interchangeable components
- Manageability
 - remote logins rather than GUI
 - scripting
- Security
 - Windows has a long and sad security history
 - Unix and its applications are not blameless though

Simplified Unix family tree (Look at the wall...:-))



Is free software really any good?!

- The people who write it also use it
- Source code is visible to all
 - The quality of their work reflects on the author personally
 - Others can spot errors and make improvements
- What about support?
 - documentation can be good, or not so good
 - mailing lists; search the archives first
 - if you show you've invested time in trying to solve a problem, others will likely help you
 - http://www.catb.org/~esr/faqs/smartquestions.html

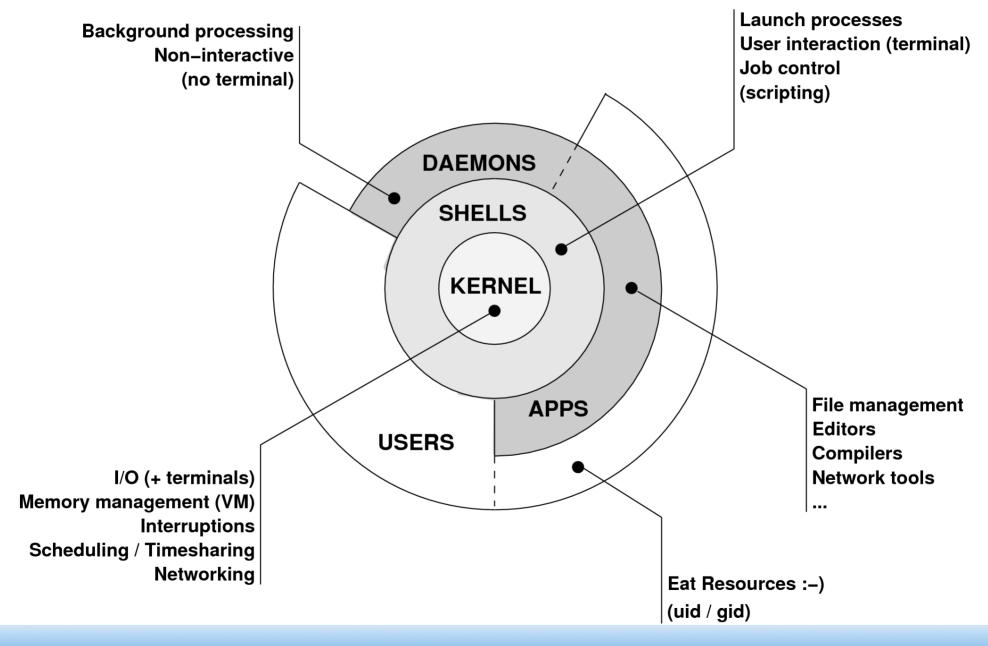
Is free software really any good?

- Core Internet services run on free software
 - BIND Domain Name Server
 - Apache web server (secure SSL as well)
 - Sendmail, Postfix, Exim for SMTP/POP/IMAP
 - MySQL and PostgreSQL databases
 - PHP, PERL, Clanguages
- Several very high profile end-user projects
 - Firefox, original Netscape browser
 - OpenOffice
 - Thunderbird

First topics:

- Unix birds-eye overview
- Partitioning
- FreeBSD installation

The UNIX system



Kernel

- The "core" of the operating system
- Device drivers
 - communicate with your hardware
 - block devices, character devices, network devices, pseudo devices
- Filesystems
 - organise block devices into files and directories
- Memory management
- Timeslicing (multiprocessing)
- Networking stacks esp. TCP/IP
- Enforces security model

Shell

- Command line interface for executing programs
 - DOS/Windows equivalent: command.com or command.exe
- Choice of similar but slightly different shells
 - sh: the "Bourne Shell". Standardised in POSIX
 - csh: the "C Shell". Not standard but includes command history
 - bash: the "Bourne-Again Shell". Combines POSIX standard with command history. But distributed under GPL (more restrictive than BSD licence)

User processes

- The programs that you choose to run
- Frequently-used programs tend to have short cryptic names
 - "ls" = list files
 - "cp" = copy file
 - "rm" = remove (delete) file
- Lots of stuff included in the base system
 - editors, compilers, system admin tools
- Lots more stuff available to install too
 - packages / ports

System processes

- Programs that run in the background; also known as "daemons"
- Examples:
 - cron: executes programs at certain times of day
 - syslogd: takes log messages and writes them to files
 - inetd: accepts incoming TCP/IP connections and starts programs for each one
 - sshd: accepts incoming logins
 - sendmail (other MTA daemon like Exim): accepts incoming mail

Security model

- Numeric IDs
 - user id (uid 0 = "root", the superuser)
 - group id
 - supplementary groups
- Mapped to names
 - /etc/passwd, /etc/group (plain text files)
 - /etc/pwd.db (fast indexed database)
- Suitable security rules enforced
 - e.g. you cannot kill a process running as a different user, unless you are "root"

Filesystem security

- Each file and directory has three sets of permissions
 - For the file's uid (user)
 - For the file's gid (group)
 - For everyone else (other)
- Each set of permissions has three bits: rwx
 - File: r=read, w=write, x=execute
 - Directory: r=list directory contents,
 w=create/delete files within this directory,
 x=enter directory
- Example: brian wheel rwxr-x---

Key differences to Windows

- Unix commands and filenames are CASE-SENSITIVE
- Path separator: / for Unix, \ for Windows
- Windows exposes a separate filesystem tree for each device
 - A:\foo.txt, C:\bar.txt, E:\baz.txt
 - device letters may change, and limited to 26
- Unix has a single 'virtual filesystem' tree
 - /bar.txt, /mnt/floppy/foo.txt, /cdrom/baz.txt
 - administrator choses where each FS is attached

Standard filesystem layout

```
/bin
                      essential binaries
                      kernel and modules
/boot
/dev
                      device access nodes
                      configuration data
/etc
                      configuration defaults
    /etc/defaults
    /etc/rc.d
                      startup scripts
/home/username
                      user's data storage
/lib
                      essential libraries
/sbin
                      essential sysadmin tools
/stand
                      recovery tools
                      temporary files
/tmp
                      progs/applications
/usr
                      data files (logs, E-mail
/var
                     messages, status files)
```

Standard filesystem layout (cont)

```
/usr
                        binaries
    /usr/bin
    /usr/lib
                        libraries
    /usr/libexec
                        daemons
                        sysadmin binaries
    /usr/sbin
    /usr/share
                        documents
    /usr/src
                        source code
    /usr/local/...
                        3rd party applications
    /usr/X11R6/...
                        graphical applications
/var
                        log files
    /var/log
    /var/mail
                        mailboxes
    /var/run
                        process status
                        queue data files
    /var/spool
                        temporary files
    /var/tmp
```

Why like this?

- It's good practice to keep /usr and /var in separate filesystems in separate partitions
 - So if /var fills up, the rest of the system is unaffected
 - So if /usr or /var is corrupted, you can still boot up the system and repair it
- That's why we have a small number of essential tools in /bin, /sbin; the rest go in /usr/bin and /usr/sbin
- Third-party packages are separate again
 - /usr/local/bin, /usr/local/sbin, /usr/local/etc ...

A note about devices

- e.g. /dev/ad0 = the first ad (ATAPI/IDE disk)
- In FreeBSD, entries for each device under /dev are created dynamically
 - e.g. when you plug in a new USB device
- Some "devices" don't correspond to any hardware (pseudo-devices)
 - e.g. /dev/null is the "bit bucket"; send your data here for it to be thrown away

Any questions?



Some reminders about PC architecture

- When your computer turns on, it starts a bootup sequence in the BIOS
- The BIOS locates a suitable boot source (e.g. floppy, harddrive, CD-ROM, network)
- Disks are devided into 512-byte blocks
- The very first block is the MBR (Master Boot Record)
- The BIOS loads and runs the code in the MBR, which continues the bootup sequence

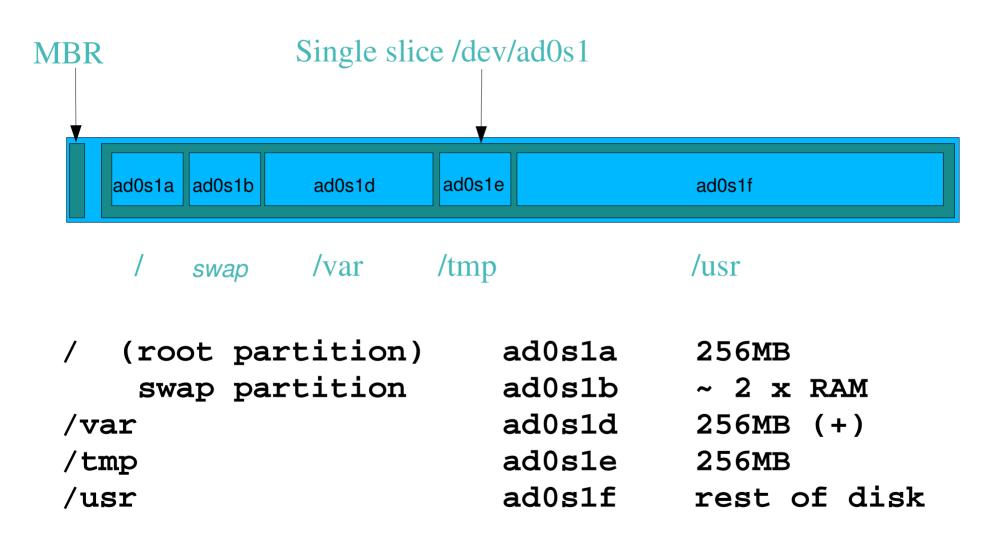
Partitioning

- The MBR contains a table allowing the disk to be divided into (up to) four partitions
- Beyond that, you can nominate one partition as an "extended partition" and then further subdivide it into "logical partitions"
- FreeBSD has its own partitioning system, because Unix predates the PC
- FreeBSD recognises MBR partitions, but calls them "slices" to avoid ambiguity

FreeBSD partitions

- Partitions (usually) sit within a slice
- Partitions called a,b,c,d,e,f,g,h
- CANNOT use 'c'
 - for historical reasons, partition 'c' refers to the entire slice
- By convention, 'a' is root partition and 'b' is swap partition
- 'swap' is optional, but used to extend capacity of your system RAM

Simple partitioning: /dev/ad0



'Auto' partition does this:

- Small root partition
 - this will contain everything not in another partition
 - /boot for kernel, /bin, /sbin etc.
- A swap partition for virtual memory
- Small /tmp partition
 - so users creating temporary files can't fill up your root partition
- Small /var partition
- Rest of disk is /usr
 - Home directories are /usr/home/<username>

Issues

- /var may not be big enough
- /usr contains the OS, 3rd party software, and your own important data
 - If you reinstall from scratch and erase /usr, you will lose your own data
- So you might want to split into /usr and /u
 - Suggest 4-6GB for /usr, remainder for /u
- Some people prefer a ramdisk for /tmp

```
# /etc/fstab: 64MB ramdisk
md /tmp mfs -s131072,rw,nosuid,nodev,noatime 0 0
```

Or, see /etc/rc.conf later today. We can't do this due to limted RAM.

Core directory refresher

- / (/boot, /bin, /sbin, /etc, maybe /tmp)
- /var (Log files, spool, maybe user mail)
- /usr (Installed software and home dirs)
- Swap (Virtual memory)
- /tmp (May reside under "/")

Don't confuse the the "root account" (/root) with the "root" partition.

Note...

- Slicing/partition is just a logical division
- If your hard drive dies, most likely *everything* will be lost
- If you want data security, then you need to set up mirroring with a separate drive
 - Another reason to keep your data on a separate partition, e.g. /u
 - Remember, "rm -rf" on a mirror works very well.

Summary: block devices

- IDE (ATAPI) disk drives
 - /dev/ad0
 - /dev/ad1 ...etc
- SCSI or SCSI-like disks (e.g. USB flash, SATA)
 - /dev/da0
 - /dev/da1 ...etc
- IDE (ATAPI) CD-ROM
 - /dev/acd0 ...etc
- Traditional floppy drive
 - /dev/fd0
- etc.

Summary

- Slices
 - /dev/ad0s1
 - /dev/ad0s2
 - /dev/ad0s3
 - /dev/ad0s4
- Defined in MBR
- What PC heads call "partitions"

- BSD Partitions
 - /dev/ad0s1a
 - /dev/ad0s1b
 - /dev/ad0s1d ...etc
 - /dev/ad0s2a
 - /dev/ad0s2b
 - /dev/ad0s2d ...etc
- Conventions:
 - 'a' is /
 - 'b' is swap
 - 'c' cannot be used

Any questions?



Installing FreeBSD

- Surprisingly straightforward
- Boot from CD or floppies, runs "sysinstall"
- Slice your disk
 - Can delete existing slice(s)
 - Create a FreeBSD slice
- Partition
- Choose which parts of FreeBSD distribution you want, or "all"
- Install from choice of media
 - CD-ROM, FTP, even a huge pile of floppies!

Installing Software in FreeBSD

- Several different methods
 - ports
 - packages
 - source
 - binary
- Meta installation wrapper we recommend is portupgrade
- We will go in to detail on these methods later in the workshop.

How Does FreeBSD Start?

- The *BIOS* loads and runs the *MBR*
 - The *MBR* is not part of FreeBSD
- A series of "bootstrap" programs are loaded
 - see "man boot"

- Kernel is loaded, and perhaps some modules
 - controlled by /boot/loader.conf

How Does FreeBSD Start?

- The root filesystem is mounted
 - "root" = "/" or something like "ad0s1a"
- /sbin/init is run and executes the main startup script /etc/rc
- This in turn runs other scripts /etc/rc.d/*
 - /etc/rc.conf is used to decide whether a service is started or not and to specify options.

Finding more information

- Our reference handout
 - a roadmap!
- man pages
 - esp. when you know the name of the command
- www.freebsd.org
 - handbook, searchable website / mail archives
- "The Complete FreeBSD" (O'Reilly)
- comp.unix.shell FAQ
 - http://www.faqs.org/faqs/by-newsgroup/comp/comp.unix.shell.html
- STFW (Search The Friendly Web)